

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re

General Motors Corporation,

Case # **09-50026-reg**

Hon. Robert E. Gerber

Debtor.

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**NOTICE OF APPEARANCE AND  
REQUEST FOR ALL DOCUMENTS**

PLEASE TAKE NOTICE that ANDREW M. CUOMO, Attorney General of the State of New York, appears in the above-captioned case on behalf of The Department of Taxation and Finance of the State of New York.

PLEASE TAKE FURTHER NOTICE that demand is hereby made for a copy of all papers, documents and pleadings in this case to be served upon the undersigned at the address indicated below.

Dated: New York, New York

**June 1, 2009**

Yours, etc.,

ANDREW M. CUOMO  
Attorney General of the  
State of New York  
Attorney for The New York State  
Department of Taxation and Finance  
By:

/s/ Neal S. Mann  
NEAL S. MANN (NM-0617)  
Assistant Attorney General  
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New York, New York 10271  
(212) 416-8666  
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TO Stephen Karotkin, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153

United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, New York 10004

**CERTIFICATE OF SERVICE**

Dominique Jones certifies under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the following is true and correct:

She is a Legal Assistant in the office of ANDREW M. CUOMO, Attorney General of the State of New York, Attorney for the New York State Department of Taxation and Finance herein. **On**

**June 1, 2009**, she served the annexed Notice of Appearance upon the following parties:

Stephen Karotkin, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153

United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, New York 10004

Attorneys in the within entitled proceeding by depositing a true and correct copy thereof, properly enclosed in a post-paid wrapper, in the post-office box regularly maintained by the United States Postal Service at 120 Broadway, New York, New York 10271 directed to said attorneys at the addresses designated by them for that purpose.

Dated: New York, New York  
**June 1, 2009**

/s/  
Dominique Jones